

CALIFORNIA ESCROW ASSOCIATION

# 70TH ANNUAL EDUCATION CONFERENCE



**OCTOBER 24 - 25, 2025**  
**HYATT REGENCY, IRVINE**

*Registration  
Brochure*



# General Information

## LOCATION

Hyatt Regency  
17900 Jamboree Rd.  
Irvine, CA 92614  
(949) 751-1234

CEA Guest Room Rate – \$199/night + tax and fees  
(single/double occupancy)  
Group Code **G-MVRO**  
<https://www.hyatt.com/en-US/group-booking/SNARI/G-MVRO>

## GENERAL INFORMATION

Please register online at  
[www.ceaescrow.org/annual-conference](http://www.ceaescrow.org/annual-conference)

**Fees:** All fees must accompany your registration.  
Registration deadlines are listed on page 3.

**Cancellation:** All cancellations must be made in writing  
and received on or before October 10, 2025. You will  
receive a refund LESS a \$100 processing fee. No refunds  
after October 10th.

## ESCROW EXPO

Featuring the latest in professional products & services to  
make your job easier as well as lifestyle vendors with  
unique products and gifts.

## DISCLAIMERS

**By registering for and attending this conference,  
you agree:**

Your image may be taken during the conference and  
used at any time, without further notification, for  
printed materials, websites, social media and other  
marketing purposes.

Your contact information may be provided to exhibitors  
for a one-time use in providing you information  
regarding their products/services. You may opt out of  
sharing your information when you register.

## CEA 2026 PRESIDENT ELIZABETH MCGOVERN INSTALLATION LUNCHEON

This year's luncheon on Saturday will feature award  
presentations for outstanding achievement. The 2026  
Executive Committee will also be installed. Be sure and  
join us to welcome our new president and hear what  
she has planned for CEA in 2026.

## COCKTAIL RECEPTION

Join your fellow attendees following the education  
sessions on Friday, October 24<sup>th</sup> for cocktails,  
appetizers and assemble CareKits for HomeAid of  
Orange County for those experiencing homelessness.  
Come mingle at this "feel good" event! See page 6 to  
donate now.

## PROFESSIONAL DESIGNATIONS CREDITS

The conference will be offering a maximum of 10.75  
CEUs. If you pass the Notary Exam, earn 3 additional  
CEUs.

P.D. holders receive a discounted conference  
registration. The P.D. exam will be held on Sunday,  
October 26th. You must pre-register for the exam.

## SPONSOR/EXHIBITOR OPPORTUNITIES

There are many opportunities available for companies  
to sponsor and exhibit at the conference. Information  
can be found at [www.ceaescrow.org](http://www.ceaescrow.org).

## MORE INFORMATION

California Escrow Association  
PO Box 2582  
Granite Bay, CA 95746  
916.239.4075 – phone  
[www.ceaescrow.org](http://www.ceaescrow.org) | [info@ceaescrow.org](mailto:info@ceaescrow.org)

# Conference Schedule

10.75 PD credits available. All events will be held at the Hyatt Irvine.

## Thursday, October 23, 2025

- 8:30 am - 4:30 pm **Notary Class**  
See page 5 for details  
Separate registration required
- 4:00 pm - 6:00 pm **Conference Registration Opens**

## Friday, October 24, 2025

- 7:30 am - 5:00 pm **Registration Open**
- 7:30 am - 5:00 pm **Escrow Expo Open**
- 7:30 am - 8:30 am **Continental Breakfast in the Expo**
- 8:30 am - 10:00 am **SESSION 1 (1.5 PD credits)**  
**FinCen+ Big Brother's in Charge**  
• Panel ft. Jennifer Felten, Esq.
- 10:00 am - 10:15 am **Expo Break**
- 10:15 am - 11:30 am **SESSION 2 (1.25 PD credits)**  
**Tax Matters: The Annual Update**  
• Michael Haas, CPA, Haas and Dawe, CPA's
- 11:30 am - 11:45 am **Expo Break**
- 12:00 pm - 1:30 pm **SESSION 3**  
**Lunch with Speaker**
- 1:30 pm - 1:45 pm **Expo Break**
- 1:45 pm - 3:00 pm **SESSION 4 (1.25 PD credits)**  
**Marketing & Social Media**  
• Conner Brown, Caffeinated Closings
- 3:00 pm - 3:15 pm **Expo Break**
- 3:15 pm - 4:30 pm **SESSION 5 (1.25 PD credits)**  
**The California Insurance Crisis**  
• Julia Juarez, California Department of Insurance
- 5:00 pm - 6:00 pm **Cocktail Reception & Charity Event**  
See page 6 for details. Sponsored by:



## Saturday, October 25, 2025

- 7:30 am - 5:00 pm **Conference Registration Open**
- 7:30 am - 3:30 pm **Escrow Expo Open**
- 7:30 am - 8:30 am **Continental Breakfast in the Expo**
- 8:30 am - 11:45 am **SESSION 6 CONCURRENT SESSION**  
(3 PD credits)  
**Bootcamp** - See Schedule on pg 4  
• Teresa Schiaretta  
• Elizabeth McGovern  
• Juliana Tu
- 8:30 am - 10:00 am **SESSION 7 (1.5 PD credits)**  
**Escrow Updates Roundtable**  
• Rose Pothier, Esq.  
• Ben Griffin, Esq.
- 10:00 am - 10:15 am **SESSION 8 (.25 PD credits)**  
**American Escrow Association Update**  
• Rosanna Medeiros, AEA President
- 10:15 am - 10:30 am **Expo Break**
- 10:30 am - 11:45 am **SESSION 9 (1.25 PD credits)**  
**Why We Do What We Do: Good Escrow Practices**  
• Matt Davis, Esq., Davis & Davis
- 11:45 am - 12:00 pm **Expo Break**
- 12:00 pm - 1:30 pm **Lunch/Installation/Annual Business Meeting**
- 1:30 pm - 1:45 pm **Expo Break**
- 1:45 pm - 2:45 pm **SESSION 10 (1.0 PD credits)**  
**Exploiting Notaries to Commit Fraud**  
• Bill Anderson, National Notary Assoc.
- 2:45 pm - 3:15 pm **Final Expo Break / Drawing**
- 3:15 pm - 4:45 pm **SESSION 11 (1.5 PD credits)**  
**Legislative Update**  
• Michael D. Belote, Esq., California Advocates  
• Cliff Costa, Esq., California Advocates

## Sunday, October 26, 2025

- 8:30 am - 1:00 pm **Professional Designation (PD) Exam**  
\*Separate Registration Required



# Registration

register online: [ceaescrew.org](http://ceaescrew.org)



EARLY - on or before 10/3/25

REGULAR - after 10/3/25 & onsite

Registration Type	Member	Non-Member	Member	Non-Member
Full Registration	\$425	\$775	\$525	\$875
Single Day, Friday Only	\$250	\$650	\$395	\$650
Single Day, Saturday Only	\$250	\$650	\$390	\$650
Full Registration, PD Holder	\$415	N/A	\$500	N/A
Bootcamp, Saturday Only	\$220	\$270	\$315	\$365

## CANCELLATION POLICY

Cancellations must be submitted in writing to CEA Headquarters. Cancellations received on or before October 10, 2025 will receive a refund, less a \$100 per person processing fee. No refunds will be granted after October 10, 2025.



# Escrow BOOT CAMP

Just starting out or in need of a refresher? CEA's Escrow Bootcamp will help you get your footing and choose the right path moving forward. Your morning of intensive learning will be followed by a full conference luncheon, networking and an invitation to join us for conference classes after lunch.

8:30 am - 9:15 am

**Creating & Reading Escrow Instructions**  
Real Property and Loan Escrow Instructions.  
Fundamentals of Escrow Processing

9:15 am - 10:00 am

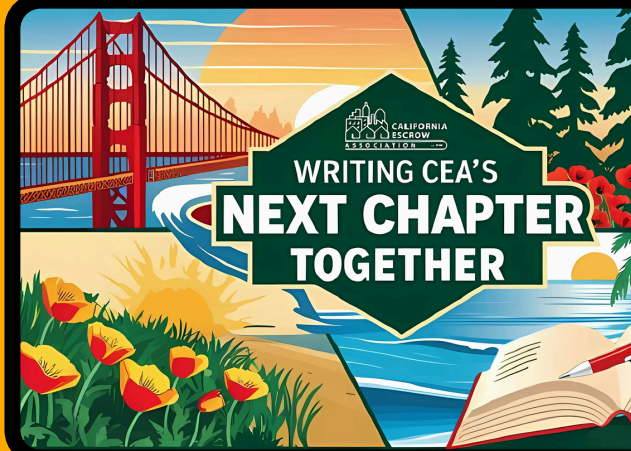
**Preliminary Title Reports**  
Reading the Prelim. Liens, encumbrances  
and exceptions.

10:15 am - 11:00 am

**Real Property Taxes**  
Real Estate Taxes. How and when are they  
assessed. Prorations. Supplementals.

11:00 am - 11:45 am

**Where Do You Go From Here?**  
Your Escrow Career Potential



CEA  
CALIFORNIA  
ESCROW  
ASSOCIATION  
**WRITING CEA'S  
NEXT CHAPTER  
TOGETHER**

Date:  
**Oct 25, 2025**

Time:  
**08:30 - 11:45 AM**





**DUANE GOMER  
SEMINARS  
PRESENTS**

# **NOTARY PUBLIC COURSE & EXAM**

**OCTOBER 23, 2025**

**8:30 AM - 4:30 PM**


**DISCOUNTED PRICE \$99.99\*\***

**HYATT REGENCY IRVINE  
17900 JAMBOREE RD.  
IRVINE, CA 92614**

## **Learning Benefit :**

- ✓ Covers NEW Regulations
- ✓ Fundamentals of Forms:  
Jurats, Affidavits, Journal
- ✓ For new and renewing  
Notaries

## **REGISTRATION**

 (800) 439-4909

 [www.NotariesUnlimited.com](http://www.NotariesUnlimited.com)

 [info@DuaneGomer.com](mailto:info@DuaneGomer.com)

\*\* \$25.00 Self Parking fee not included

\*\*\* \$40. exam fee not included.





# CALIFORNIA ESCROW ASSOCIATION 70<sup>TH</sup> Annual Conference

October 24, 2025 • Irvine Hyatt

## FRIDAY NIGHT CHARITY EVENT!

WE NEED YOU to Come join us Friday night from 5:00 – 6:00 to work an assembly line to help put together CareKits for those experiencing homelessness in Orange County. It's a "feel good" event to mingle at! On your registration, there will be a place for you to make a donation to purchase the items that will go into the CareKits. Homeaid of Orange County will purchase the items and the bags and bring them to our conference for us to assemble them Friday night from 5:00 – 6:00.

**Sponsored by Customers Bank.**



**homeaid.**  
ORANGE COUNTY

*Make a meaningful difference to the people experiencing homelessness in your community with a*

# CAREKIT

### What Goes in A CareKit?

- Snacks like granola bars, Cliff bars, etc
- A water bottle
- A pair of socks
- Sunscreen
- Reflective survival wrap
- A bandana
- Lip balm
- Disinfectant wipes
- Baby powder
- 211 resource card

### What Are CareKits?

HomeAid CareKits are small bags filled with essential items for those experiencing homelessness on Orange County streets. HomeAid encourages you to keep CareKits in an easy-to-access location, such as your car. This way, it's easy to give a helping hand to people experiencing homelessness.

**MAKE A DONATION**



17821 17th St., Suite 120, Tustin, CA 92780 | [homeaidoc.org](http://homeaidoc.org) | HomeAid Orange County is a 501 (c) (3) non-profit. | Federal Tax ID #33-0568079