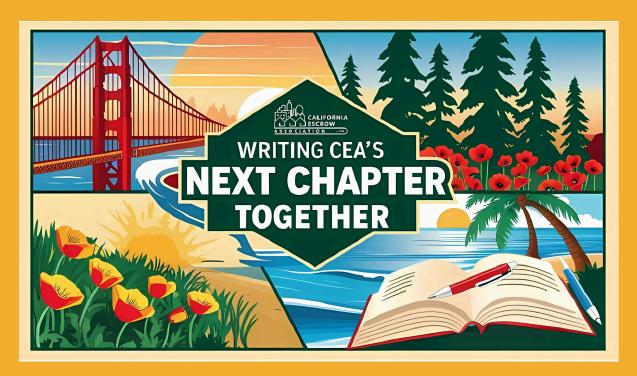
CALIFORNIA ESCROW ASSOCIATION 70THANNUAL

EDUCATION CONFERENCE



OCTOBER 24 - 25, 2025 HYATT REGENCY, IRVINE





LOCATION

Hyatt Regency 17900 Jamboree Rd. Irvine, CA 92614 (949) 751-1234

CEA Guest Room Rate – \$199/night + tax and fees (single/double occupancy)
Group Code **G-MVRO**DEADLINE
10/01/25

Hotel Registration Page

GENERAL INFORMATION

Please register online at www.ceaescrow.org

<u>Register here</u>
Early Bird Deadline 10/3/25

Fees: All fees must accompany your registration. Registration deadlines are listed on page 3.

Cancellation: All cancellations must be made in writing and received on or before October 10, 2025. You will receive a refund LESS a \$100 processing fee. No refunds after October 10th.

ESCROW EXPO

Featuring the latest in professional products & services to make your job easier as well as lifestyle vendors with unique products and gifts.

DISCLAIMERS

By registering for and attending this conference, you agree:

Your image may be taken during the conference and used at any time, without further notification, for printed materials, websites, social media and other marketing purposes.

Your contact information may be provided to exhibitors for a one-time use in providing you information regarding their products/services. You may opt out of sharing your information when you register.

CEA 2026 PRESIDENT ELIZABETH MCGOVERN INSTALLATION LUNCHEON

This year's luncheon on Saturday will feature award presentations for outstanding achievement. The 2026 Executive Committee will also be installed. Be sure and join us to welcome our new president and hear what she has planned for CEA in 2026.

COCKTAIL RECEPTION

Join your fellow attendees following the education sessions on Friday, October 24th for cocktails, appetizers and assemble CareKits for HomeAid of Orange County for those experiencing homelessness. Come mingle at this "feel good" event! See <u>page 6</u> to donate now.

PROFESSIONAL DESIGNATIONS CREDITS

The conference will be offering a maximum of 10.75 CEUs. If you pass the Notary Exam, earn 3 additional CEUs.

P.D. holders receive a discounted conference registration. The P.D. exam will be held on Sunday, October 26th. You must pre-register for the exam.

SPONSOR/EXHIBITOR OPPORTUNITIES

There are many opportunities available for companies to sponsor and exhibit at the conference. Information can be found at www.ceaescrow.org/annual-conference.

MORE INFORMATION

California Escrow Association
PO Box 2582
Granite Bay, CA 95746
916.239.4075 – phone
www.ceaescrow.org | info@ceaescrow.org

Conference Schedule

11.25 PD credits available. All events will be held at the Hyatt Irvine.

Thursday, October 23, 2025

Notary Class 8:30 am - 4:30 pm

See page 5 for details

Separate registration required

4:00 pm - 6:00 pm **Conference Registration Opens**

Friday, October 24, 2025

7:30 am - 5:00 pm **Registration Open**

7:30 am - 5:00 pm **Escrow Expo Open**

7:30 am - 8:30 am **Continental Breakfast in the Expo**

8:30 am - 10:00 am SESSION 1 (1.5 PD credits)

FinCen+ Big Brother's in Charge

· Jennifer Felten, Esq. Mickey Vandenberg

10:00 am - 10:15 am **Expo Break**

SESSION 2 (1.25 PD credits) 10:15 am - 11:30 am

Tax Matters: The Annual Update

· Michael Haas, CPA, Haas and Dawe, CPAs

11:30 am - 11:45 am **Expo Break**

SESSION 3 (.5 PD credits) 12:00 pm - 1:30 pm

Lunch: Money Laundering and

Banking Regulations

· John Dzida, United Business Bank

1:30 pm - 1:45 pm **Expo Break**

SESSION 4 (1.25 PD credits) 1:45 pm - 3:00 pm

Referral Relationships for

Unlimited Growth

· Conner Brown, Caffeinated Closings

3:00 pm - 3:15 pm **Expo Break**

SESSION 5 (1.25 PD credits) 3:15 pm - 4:30 pm

The California Insurance Crisis

Julia Juarez, California Department of

Insurance

Cocktail Reception & Charity Event 5:00 pm - 6:00 pm

See page 6 for details. Sponsored by:



Saturday, October 25, 2025

7:30 am - 5:00 pm **Conference Registration Open**

7:30 am - 3:30 pm **Escrow Expo Open**

7:30 am - 8:30 am Continental Breakfast in the Expo

8:30 am - 11:45 am SESSION 6 CONCURRENT SESSION

(3 PD credits)

Bootcamp - See Schedule on pg 4

 Teresa Schiaretti Elizabeth McGovern

Juliana Tu

8:30 am - 10:00 am SESSION 7 (1.5 PD credits)

Escrow Updates Roundtable

· Rose Pothier, Esq. · Ben Griffin, Esq.

10:00 am - 10:15 am SESSION 8 (.25 PD credits)

American Escrow Association Update
• Rosanna Medeiros, AEA President

10:15 am - 10:30 am Expo Break

SESSION 9 (1.25 PD credits) 10:30 am - 11:45 am

Why We Do What We Do: Good Escrow

Practices

• Matt Davis, Esq., Davis & Davis

Expo Break 11:45 am - 12:00 pm

Lunch/Installation/Annual Business 12:00 pm - 1:30 pm

Meeting

1:30 pm - 1:45 pm **Expo Break**

1:45 pm - 2:45 pm SESSION 10 (1.0 PD credits)

Exploiting Notaries to Commit Fraud
• Bill Anderson, National Notary Assoc.

Final Expo Break / Drawing 2:45 pm - 3:15 pm

SESSION 11 (1.5 PD credits) 3:15 pm - 4:45 pm

Legislative Update

• Michael D. Belote, Esq. , California Advocates

· Cliff Costa, Esq., California Advocates

Sunday, October 26, 2025

8:30 am - 1:00 pm

Professional Designation (PD) Exam

*Separate Registration Required



Registration

register online: ceaescrow.org

EARLY - on or before 10/3/25

REGULAR - after 10/3/25 & onsite

Registration Type	Member	Non-Member	Member	Non-Member
Full Registration	\$425	\$775	\$525	\$875
Single Day, Friday Only	\$250	\$650	\$395	\$650
Single Day, Saturday Only	\$250	\$650	\$390	\$650
Full Registration, PD Holder	\$415	N/A	\$500	N/A
Bootcamp, Saturday Only	\$220	\$270	\$315	\$365

REGISTER NOW!



CANCELLATION POLICY

Cancellations must be submitted in writing to CEA Headquarters. Cancellations received on or before October 10, 2025 will receive a refund, less a \$100 per person processing fee. No refunds will be granted after October 10, 2025.



Whether you're launching your career or refreshing your knowledge, CEA's Escrow Bootcamp is your chance to build a strong foundation and confidently steer your career in the right direction. Start your day with a learning experience, followed by a delightful luncheon.

After lunch, join the conference sessions to further enhance your skills and knowledge. Opportunities to build valuable connections with peers are plentiful.

8:30 am - 9:15 am

Creating & Reading Escrow InstructionsReal Property and Loan Escrow Instructions.
Fundamentals of Escrow Processing

9:15 am - 10:00 am

Preliminary Title Reports

Reading the Prelim. Liens, encumbrances and exceptions.

WRITING CEA'S
NEXT CHAPTER
TOGETHER

Date:

Time:

Oct 25, 2025 8:30 - 11:45 AM

10:15 am - 11:00 am

Real Property Taxes

Real Estate Taxes. How and when are they assessed. Prorations. Supplementals.

Register on or before October 3rd

Member: \$220 Non-Member: \$270

After October 3rd Member: \$315 Non-Member: \$365

11:00 am - 11:45 am

Where Do You Go From Here? Your Escrow Career Potential



DUANE GOMER
SEMINARS
PRESENTS

NOTARY PUBLIC COURSE & EXAM

OCTOBER 23, 2025 8:30 AM - 4:30 PM

DISCOUNTED PRICE \$99.99**

HYATT REGENCY IRVINE 17900 JAMBOREE RD. IRVINE, CA 92614

Learning Benefit:

- ✓ Covers NEW Regulations
- ✓ Fundamentals of Forms: Jurats, Affidavits, Journal
- For new and renewing Notaries

REGISTRATION

- (800) 439-4909
- www.NotariesUnlimited.com
- info@DuaneGomer.com

** \$25.00 Self Parking fee not included

*** \$40. exam fee not included.





CALIFORNIA ESCROW ASSOCIATION

70[™] Annual Conference

October 24, 2025 · Irvine Hyatt

FRIDAY NIGHT CHARITY EVENT!

WE NEED YOU to Come join us Friday night from 5:00-6:00 to work an assembly line to help put together CareKits for those experiencing homelessness in Orange County. It's a "feel good" event to mingle at! On your registration, there will be a place for you to make a donation to purchase the items that will go into the CareKits. Homeaid of Orange County will purchase the items and the bags and bring them to our conference for us to assemble them Friday night from 5:00-6:00.

Sponsored by Customers Bank.



customers bank



Make a meaningful difference to the people experiencing homelessness in your community with a



What Goes in A CareKit?

- Snacks like granola bars, Cliff bars, etc
- A water bottle
- A pair of socks
- Sunscreen
- Reflective survival wrap
- A bandana
- Lip balm
- Disinfectant wipes
- · Baby powder
- 211 resource card

What Are CareKits?

HomeAid CareKits are small bags filled with essential items for those experiencing homelessness on Orange County streets. HomeAid encourages you to keep CareKits in an easy-to-access location, such as your car. This way, it's easy to give a helping hand to people experiencing homelessness.

MAKE A DONATION





17821 17th St., Suite 120, Tustin, CA 92780 | homeaidoc.org | HomeAid Orange County is a 501 (c) (3) non-profit. | Federal Tax ID #33-0568079