

CALIFORNIA ESCROW ASSOCIATION

70TH ANNUAL EDUCATION CONFERENCE



OCTOBER 24 - 25, 2025
HYATT REGENCY, IRVINE

*Registration
Brochure*



General Information

LOCATION

Hyatt Regency
17900 Jamboree Rd.
Irvine, CA 92614
(949) 751-1234

CEA Guest Room Rate – \$199/night + tax and fees
(single/double occupancy)
Group Code **G-MVRO**

[Hotel Registration Page](#)

CEA 2026 PRESIDENT ELIZABETH MCGOVERN INSTALLATION LUNCHEON

This year's luncheon on Saturday will feature award presentations for outstanding achievement. The 2026 Executive Committee will also be installed. Be sure and join us to welcome our new president and hear what she has planned for CEA in 2026.

GENERAL INFORMATION

Please register online at www.ceaescrow.org

Register here

Fees: All fees must accompany your registration. Registration deadlines are listed on page 3.

Cancellation: All cancellations must be made in writing and received on or before October 10, 2025. You will receive a refund LESS a \$100 processing fee. No refunds after October 10th.

ESCROW EXPO

Featuring the latest in professional products & services to make your job easier as well as lifestyle vendors with unique products and gifts.

DISCLAIMERS

By registering for and attending this conference, you agree:

Your image may be taken during the conference and used at any time, without further notification, for printed materials, websites, social media and other marketing purposes.

Your contact information may be provided to exhibitors for a one-time use in providing you information regarding their products/services. You may opt out of sharing your information when you register.

COCKTAIL RECEPTION

Join your fellow attendees following the education sessions on Friday, October 24th for cocktails, appetizers and assemble CareKits for HomeAid of Orange County for those experiencing homelessness. Come mingle at this “feel good” event! See [page 6](#) to donate now.

PROFESSIONAL DESIGNATIONS CREDITS

The conference will be offering a maximum of 10.75 CEUs. If you pass the Notary Exam, earn 3 additional CEUs.

P.D. holders receive a discounted conference registration. The P.D. exam will be held on Sunday, October 26th. You must pre-register for the exam.

SPONSOR/EXHIBITOR OPPORTUNITIES

There are many opportunities available for companies to sponsor and exhibit at the conference. Information can be found at www.ceaescrow.org/annual-conference.

MORE INFORMATION

California Escrow Association
PO Box 2582
Granite Bay, CA 95746
916.239.4075 – phone
www.ceaescrow.org | info@ceaescrow.org

Conference Schedule

10.75 PD credits available. All events will be held at the Hyatt Irvine.

Thursday, October 23, 2025

- 8:30 am - 4:30 pm **Notary Class**
See page 5 for details
Separate registration required
- 4:00 pm - 6:00 pm **Conference Registration Opens**

Friday, October 24, 2025

- 7:30 am - 5:00 pm **Registration Open**
- 7:30 am - 5:00 pm **Escrow Expo Open**
- 7:30 am - 8:30 am **Continental Breakfast in the Expo**
- 8:30 am - 10:00 am **SESSION 1 (1.5 PD credits)**
FinCen+ Big Brother's in Charge
• Panel ft. Jennifer Felten, Esq.
- 10:00 am - 10:15 am **Expo Break**
- 10:15 am - 11:30 am **SESSION 2 (1.25 PD credits)**
Tax Matters: The Annual Update
• Michael Haas, CPA, Haas and Dawe, CPA's
- 11:30 am - 11:45 am **Expo Break**
- 12:00 pm - 1:30 pm **SESSION 3**
Lunch with Speaker
- 1:30 pm - 1:45 pm **Expo Break**
- 1:45 pm - 3:00 pm **SESSION 4 (1.25 PD credits)**
Referral Relationships for Unlimited Growth
• Conner Brown, Caffeinated Closings
- 3:00 pm - 3:15 pm **Expo Break**
- 3:15 pm - 4:30 pm **SESSION 5 (1.25 PD credits)**
The California Insurance Crisis
• Julia Juarez, California Department of Insurance
- 5:00 pm - 6:00 pm **Cocktail Reception & Charity Event**
See page 6 for details. Sponsored by:



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Saturday, October 25, 2025

- 7:30 am - 5:00 pm **Conference Registration Open**
- 7:30 am - 3:30 pm **Escrow Expo Open**
- 7:30 am - 8:30 am **Continental Breakfast in the Expo**
- 8:30 am - 11:45 am **SESSION 6 CONCURRENT SESSION**
(3 PD credits)
Bootcamp - See Schedule on pg 4
• Teresa Schiaretta
• Elizabeth McGovern
• Juliana Tu
- 8:30 am - 10:00 am **SESSION 7 (1.5 PD credits)**
Escrow Updates Roundtable
• Rose Pothier, Esq.
• Ben Griffin, Esq.
- 10:00 am - 10:15 am **SESSION 8 (.25 PD credits)**
American Escrow Association Update
• Rosanna Medeiros, AEA President
- 10:15 am - 10:30 am **Expo Break**
- 10:30 am - 11:45 am **SESSION 9 (1.25 PD credits)**
Why We Do What We Do: Good Escrow Practices
• Matt Davis, Esq., Davis & Davis
- 11:45 am - 12:00 pm **Expo Break**
- 12:00 pm - 1:30 pm **Lunch/Installation/Annual Business Meeting**
- 1:30 pm - 1:45 pm **Expo Break**
- 1:45 pm - 2:45 pm **SESSION 10 (1.0 PD credits)**
Exploiting Notaries to Commit Fraud
• Bill Anderson, National Notary Assoc.
- 2:45 pm - 3:15 pm **Final Expo Break / Drawing**
- 3:15 pm - 4:45 pm **SESSION 11 (1.5 PD credits)**
Legislative Update
• Michael D. Belote, Esq., California Advocates
• Cliff Costa, Esq., California Advocates

Sunday, October 26, 2025

- 8:30 am - 1:00 pm **Professional Designation (PD) Exam**
*Separate Registration Required



Registration

register online: ceaescrew.org



EARLY - on or before 10/3/25

REGULAR - after 10/3/25 & onsite

Registration Type	Member	Non-Member	Member	Non-Member
Full Registration	\$425	\$775	\$525	\$875
Single Day, Friday Only	\$250	\$650	\$395	\$650
Single Day, Saturday Only	\$250	\$650	\$390	\$650
Full Registration, PD Holder	\$415	N/A	\$500	N/A
Bootcamp, Saturday Only	\$220	\$270	\$315	\$365

REGISTER NOW!



CANCELLATION POLICY

Cancellations must be submitted in writing to CEA Headquarters. Cancellations received on or before October 10, 2025 will receive a refund, less a \$100 per person processing fee. No refunds will be granted after October 10, 2025.

Escrow BOOT CAMP

Just starting out or in need of a refresher? CEA's Escrow Bootcamp will help you get your footing and choose the right path moving forward. Your morning of intensive learning will be followed by a full conference luncheon, networking and an invitation to join us for conference classes after lunch.

8:30 am - 9:15 am

Creating & Reading Escrow Instructions
Real Property and Loan Escrow Instructions.
Fundamentals of Escrow Processing

9:15 am - 10:00 am

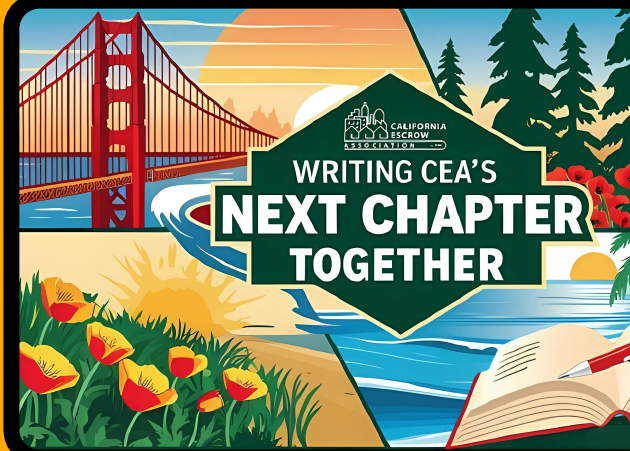
Preliminary Title Reports
Reading the Prelim. Liens, encumbrances
and exceptions.

10:15 am - 11:00 am

Real Property Taxes
Real Estate Taxes. How and when are they
assessed. Prorations. Supplementals.

11:00 am - 11:45 am

Where Do You Go From Here?
Your Escrow Career Potential



Date:
Oct 25, 2025

Time:
08:30 - 11:45 AM



**DUANE GOMER
SEMINARS
PRESENTS**

NOTARY PUBLIC COURSE & EXAM

OCTOBER 23, 2025

8:30 AM - 4:30 PM

DISCOUNTED PRICE \$99.99**

**HYATT REGENCY IRVINE
17900 JAMBOREE RD.
IRVINE, CA 92614**

Learning Benefit :

- ✓ Covers NEW Regulations
- ✓ Fundamentals of Forms:
Jurats, Affidavits, Journal
- ✓ For new and renewing
Notaries

REGISTRATION

 (800) 439-4909

 www.NotariesUnlimited.com

 info@DuaneGomer.com

**** \$25.00 Self Parking fee not included**

***** \$40. exam fee not included.**





CALIFORNIA ESCROW ASSOCIATION 70TH Annual Conference

October 24, 2025 • Irvine Hyatt

FRIDAY NIGHT CHARITY EVENT!

WE NEED YOU to Come join us Friday night from 5:00 – 6:00 to work an assembly line to help put together CareKits for those experiencing homelessness in Orange County. It's a "feel good" event to mingle at! On your registration, there will be a place for you to make a donation to purchase the items that will go into the CareKits. Homeaid of Orange County will purchase the items and the bags and bring them to our conference for us to assemble them Friday night from 5:00 – 6:00.

Sponsored by Customers Bank.



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homeaid.
ORANGE COUNTY

*Make a meaningful difference to the people
experiencing homelessness in your community with a*

CAREKIT

What Goes in A CareKit?

- Snacks like granola bars, Cliff bars, etc
- A water bottle
- A pair of socks
- Sunscreen
- Reflective survival wrap
- A bandana
- Lip balm
- Disinfectant wipes
- Baby powder
- 211 resource card

What Are CareKits?

HomeAid CareKits are small bags filled with essential items for those experiencing homelessness on Orange County streets. HomeAid encourages you to keep CareKits in an easy-to-access location, such as your car. This way, it's easy to give a helping hand to people experiencing homelessness.

MAKE A DONATION



17821 17th St., Suite 120, Tustin, CA 92780 | homeaidoc.org | HomeAid Orange County is a 501 (c) (3) non-profit. | Federal Tax ID #33-0568079